



Community Infrastructure Levy

19/20 ANNUAL MONITORING REPORT

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Community Infrastructure Levy - Annual Monitoring Report 2019/2020

1. The Community Infrastructure Levy (CIL) is a system of charges that local authorities can choose to levy against new development in their areas. Different rates of charge are identified for different types of development, dependent upon how viable each type of development is. The revenue generated from CIL is then used to fund infrastructure that will support future planned development in the county borough. CIL was introduced in the county borough on 1 July 2014. It is a mandatory charge that is levied against all new qualifying development.
2. Regulation 62 of the Community Infrastructure Levy Regulations 2010 (as amended) requires a collecting authority to publish an annual report in respect of CIL for every year when CIL receipts have been collected. This Report is required to outline:
 - The total amount of CIL receipts received.
 - The total amount of CIL receipts spent, including;
 - The amount spent on each item of infrastructure;
 - The amount passed to any Local Council (Town or Community Council);
 - The amount eligible to be passed to areas not covered by a Local Council;
 - The amount passed to third parties to provide infrastructure;
 - The amount of CIL receipts recovered from any Local Council.
 - The total amount of CIL Receipts that have been retained at the end of the reporting year.
 - Details of Infrastructure payments accepted by the Council.
3. Given that the reporting period for CIL is the same as that used for the Annual Monitoring Report for the LDP (1 April to 31 March) the Annual CIL Report is usually incorporated into the Annual Monitoring Report for each year which is published on the Council's website in October.
4. However, in view of the Covid-19 pandemic, Welsh Government has announced that it does not require the Council to submit an Annual Monitoring Report for the LDP for the period 1 April 2019 to 31 March 2020.
5. There remains a legal requirement for the Council as the CIL Charging Authority to prepare and publish an Annual Monitoring Report for CIL for the 2019/2020 period. The Report is to be published on the Council's website in line with the CIL Regulations.

6. Table 1 sets out the summary of CIL receipts and expenditures for the 2019/2020 monitoring period. During this period a total of £1,150,647.91 in CIL receipts were received by the Council. A total of £147,289.58 was paid to eight Local Councils in accordance with the CIL Regulations. In addition to this a further £24,043.36 is being retained for use within those areas of the county borough that are not covered by Local Councils.

Table 1: Community Infrastructure Levy Income and Expenditure Summary

Local Council	CIL 2019/2020	Local Council CIL 2019/2020	Outside Local Council coverage 2019/2020	Admin Fees 2019/2020
Aber Valley	£0.00	£0.00		£0.00
Argoed	£0.00	£0.00		£0.00
Bargoed	£0.00	£0.00		£0.00
Bedwas Trethomas & Machen	£340,777.66	£50,782.37		£17,038.88
Blackwood	£0.00	£0.00		£0.00
Caerphilly	£64,871.38	£9,344.03		£3,243.57
Darran Valley	£0.00	£0.00		£0.00
Draethen, Waterloo & Rudry	£6,174.26	£926.14		£308.71
Gelligaer	£0.00	£0.00		£0.00
Llanbradach & Pwllpant	£0.00	£0.00		£0.00
Maesycwmmwr	£151,507.81	£22,726.17		£7,575.39
Nelson	£0.00	£0.00		£0.00
New Tredegar	£0.00	£0.00		£0.00
Penyrheol, Trecenydd & Energlyn	£337,350.83	£50,271.07		£16,867.54
Rhymney	£0.00	£0.00		£0.00
Risca East	£21,226.25	£3,183.94		£1,061.31
Risca Town	£19,735.38	£2,960.31		£986.77
Van	£47,303.66	£7,095.55		£2,365.18
Outside CC /TC coverage (see Table 4 for Ward breakdown)	£161,700.68		£24,043.36	£8,085.03
Total 2019/2020	£1,150,647.91	£147,289.58	£24,043.36	£57,532.40
Cumulative Total	£2,505,995.99	£317,048.04	£55,827.48	£125,299.80
Total Income		£2,505,995.99		
Total Expenditure		£442,347.85		
Retained for areas outside CC/TC coverage		£55,827.48		
CIL remaining for CCBC		£2,007,820.66		

7. The Council has set up procedures for considering and determining the expenditure of CIL receipts on infrastructure items on an annual basis. Specifically, expenditure will occur at the end of the financial year as part of the Councils budgetary considerations for the following year. To date, the Council has not allocated any of the CIL receipts to infrastructure projects but is currently finalising a placeshaping plan for the County Borough which will include the use of the accumulated CIL receipts.
8. The Council has reached agreement with all Local Councils that neighbourhood CIL payments will be made to the relevant Community/Town Council by no later than the 30th June each year. The relevant payments to the eight Community/Town Councils have been completed. Tables 2 and 3 detail any Local Council payments and spend.

Table 2: Local Council CIL Payments and Spend

Local Council	Local Council CIL Balance	CIL 2019/20	CIL Spend 2019/20	Remaining CIL Balance
Aber Valley	£0.00	£0.00	£0.00	£0.00
Argoed	£0.00	£0.00	£0.00	£0.00
Bargoed	£0.00	£0.00	£0.00	£0.00
Bedwas, Trethomas and Machen	£57,784.10	£50,782.37	£20,000	£88,566.47
Blackwood	£6,092.94	£0.00	£0.00	£6,092.94
Caerphilly	£25,847.11	£9,344.03	£13,000	£22,191.14
Darran Valley	£0.00	£0.00	£0.00	£0.00
Draethen, Waterloo and Rudry	£1,364.29	£926.14	£1,364.29	£926.14
Gelligaer	£14,808.71	£0.00	£13,454.00	£1,354.71
Llanbradach and Pwllypant	£3,580.75	£0.00	£0.00	£3,580.75
Maesycwmmmer	£48,349.81	£22,726.17	£0.00	£71,075.98
Nelson	£0.00	£0.00	£0.00	£0.00
New Tredegar	£0.00	£0.00	£0.00	£0.00
Penyrheol, Trecenydd and Energlyn	£0.00	£50,271.07	£0.00	£50,271.07
Rhymney	£0.00	£0.00	£0.00	£0.00
Risca East	£2,611.43	£3,183.94	£0.00	£5,795.37
Risca Town	£0.00	£2,960.31	£0.00	£2,960.31
Van	£0.00	£7,095.55	£0.00	£7,095.55

TOTAL	£160,439.14	£147,289.58	£47,818.29	£259,910.43
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Table 3: Details of Local Council spend 2019/20

Local Council	Project	CIL spend
Bedwas, Trethomas and Machen	Contribution towards WHQS schemes - Install outdoor gym and replace play equipment at Bryn Park and Install MUGA at rear of bowling green, Bedwas	£20,000
Caerphilly	Rubin Eynon (Artwork)	£8,000
Caerphilly	Contribution to Electric Vehicle Charge Points	£5,000
Draethen, Waterloo and Rudry	Picnic Bench, Rudry	£607.92
Draethen, Waterloo and Rudry	Picnic bench table, Draethen	£756.37
Gelligaer	Ystrad Mynach Toilet Refurbishment project - to make fit for purpose	£13,454

9. Table 4 details any payments and spend within areas that are not covered by Local Councils.

Table 4: Wards with no local council coverage - CIL Payments and Spend

Ward	Ward CIL Balance	CIL 2019/2020	CIL Spend 2019/2020	Remaining CIL Balance
Abercarn	£0.00	£0.00	£0.00	£0.00
Crumlin	£2,399.24	£987.51	£0.00	£3,386.75
Newbridge	£498.80	£0.00	£0.00	£498.80
Cefn Fforest	£0.00	£0.00	£0.00	£0.00
Pengam	£2,072.68	£507.24	£0.00	£2,579.92
Penmaen	£21,791.15	£21,178.20	£0.00	£42,969.35
Pontllanfraith	£1,955.81	£476.60	£0.00	£2,432.40
Crosskeys	£0.00	£0.00	£0.00	£0.00
Ynysddu	£3,066.44	£893.80	£0.00	£3,960.24
TOTAL	£31,784.12	£24,043.36	£0.00	£55,827.48

10. In accordance with the CIL Regulations provisions the Council has taken £57,532.40 of the CIL receipts in admin fees to assist in covering the cost of implementing and operating the CIL. The admin fees amount to 5% of the total CIL receipts for the year.
11. It can be confirmed that no infrastructure payments have been received in lieu of CIL and no CIL receipts have been passed to third parties to provide infrastructure. Given the above, the remaining amount of CIL receipts available for expenditure on infrastructure items is £2,007,820.66.
12. The Authority is due to finalise a placeshaping plan for the County Borough. This plan will include proposals for new infrastructure investments across the area. Use of the accumulated CIL receipts will be a key element of the funding proposals for the implementation of the plan.